

Corporate and Fund aspects of an asset acquisition and their regulatory framework

OBJECTIVES

Provide participants with a solid understanding of corporate closing and key regulatory aspects in the pre- and post-acquisition phases of an alternative investment fund.

AUDIENCE

This training is directed at professionals in charge of business, legal, regulatory and operational aspects inherent to investment funds.

SPEAKERS

Experts in **Corporate** and **Investment Management** will share their experience and answer your questions during the training session.

This training has been developed and will be delivered by Christophe Boyer, Partner, Irina Stoliarova, Counsel, and Jordan Kaselow, Senior Associate.

- Pre- and post deal acquisition considerations
- Restrictions at fund level (regulated and unregulated funds specifics) to acquire assets and AIFM license considerations

<u>Register</u>

- Due Diligence on assets: general, and from an ESG and AML perspective
- Investment breaches

AGENDA

- Leverage restrictions
- · Decision to acquire: corporate and regulatory perspectives
- Share purchase agreement: general overview of the main features
- Board decisions and implementation of the corporate closing
- Notification of acquisition simplified and enhanced notifications
- AIFMD notification rules
- Divestment asset striping rules

