

## THE ACADEMY

Legal & Tax training centre

# Data protection for Investment Funds - Do's and Don'ts

#### **OBJECTIVES**

This training provides an overview of the legal and regulatory framework for personal data processing in investment funds, with practical tips for ensuring data security and confidentiality.

#### **AUDIENCE**

This training is directed at in house counsel, Legal officers, Risk Managers, Compliance Officers, DPOs, CISOs, IT Managers, Chief IT Officers, COOs, Managing Directors, CEOs, or anyone interested in understanding the data protection framework in the context of investment funds.

#### **SPEAKERS**

Experts in **Investment Management** will share their experience and answer your questions during the training session.

This training has been developed and will be

### **Register**

delivered by Adrien Anese and Agata Szymoniak, Senior Associates.

#### **AGENDA**

- Introduction: why data protection is relevant in the funds industry?
- Data protection legal framework
- Key notions and principles in data protection
- Overview of main actors involved in data processing in an investment fund
- Transfers of personal data inside and outside the EEA
- How to manage data protection obligations in an investment funds context?



#### **LANGUAGES**

English
French version available
upon request, training
materials in English



#### **DURATION**

2 hours

