

Private Equity acquisitions structuring and financing

OBJECTIVES

Provide participants with a better understanding on the entities which are set-up to make an acquisition, the different capital sources for funding the acquisition, as well as the basics of management incentive plan.

AUDIENCE

This training is directed at professionals interested in having a thorough understanding of the acquisition structuring and financing, as well as of one the most common tools to align the interests of investors and management of the target being acquired: the management incentive plans.

SPEAKERS

Experts in **Banking & Finance**, **Corporate** and **Tax** will share their experience and answer your questions during the training session.

[Register](#)

This training has been developed and will be delivered by our Partners Anne-Marie Nicolas and Mathilde Lattard together with our senior associates Alina Stoica and Kevin Emeraux.

AGENDA

- The Acquisition structure and the internal financing
 - Master LuxCo
 - Special purpose vehicles
- The Value creation via leveraged buy-out (LBO) – the external financing
- The basics of MPP – key structuring considerations



LANGUAGES

English
French version available upon request, training materials in English



DURATION

2 hours



PARTICIPATION CERTIFICATE