

THE ACADEMY

Legal & Tax training centre

Luxembourg securitisation vehicles: the essentials

OBJECTIVES

Give participants a solid understanding of securitisation essentials in Luxembourg and Europe, including structures, vehicles, regulatory and tax frameworks.

Register

AUDIENCE

This training is directed at anyone interested in obtaining insights on securitisation as a complex structured financing process, in particular credit fund managers, service providers and lenders.

SPEAKERS

Experts in **Securitisation** and **Tax** will share their experience and answer your questions during the session.

This training has been developed and will be delivered by our Senior Associate Tom Hamen and Counsel Natalja Taillefer.

AGENDA

- What is securitisation?
- EU Securitisation Regulation and
- Luxembourg Securitisation Law
- Main characteristics of securitisation
- Typical securitisation structures
- Securitisable assets and their management
- Financing of the acquisition of the securitised risks
- Regulatory aspects of securitisation
- Reporting obligations
- AIFMD- SSPE exemption
- Main tax aspects of securitisation transactions



LANGUAGES

English
French version available
upon request, training
materials in English



DURATION

2 hours

